From: University Human Resources

Subject: Informational sessions on TIAA plan changes start April 8

Date: Thursday, March 27, 2025 9:25:55 AM

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To: Impacted ISU Employees

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Subject: Informational sessions on TIAA plan changes start April 8

Learn about the enhancements to the Iowa State retirement plans at TIAA.

To help you prepare for the enhancements to the Iowa State retirement plans at TIAA that begin on April 15, 2025, you will have several opportunities to learn more and get your questions answered.

We invite you to attend an online or on-site seminar, visit an information desk, or schedule a one-on-one meeting that will provide:

- Details on the updates that may help you plan and save for your financial future
- Instructions and tips for accessing and managing your account
- An opportunity to get answers to your questions* from a TIAA financial consultant

Webinar: Register to attend

Date	Time	Registration link
April 8, 2025	11 a.m. CT	https://webinars.on24.com/client/RetireOnTrack2025
April 8, 2025	2 p.m. CT	Once registered, you will receive information to add the event to your calendar.
April 9, 2025	Noon CT	

Onsite presentation: Mark your calendar

Date	Time	Location
April 8, 2025	3 p.m. CT	ISU Alumni Center Ballroom
April 14, 2025	10 a.m. CT	Memorial Union, Room 3560
April 14, 2025	1 p.m. CT	Memorial Union, Room 3560

Onsite information desk: Stop by for quick answers

Have just one or two questions? Visit the information desk before and after each of the onsite sessions at the ISU Alumni Center Ballroom on April 8 and the Memorial Union, Room 3560 on April 14. TIAA representatives will be available to answer your questions.

One-on-one counseling session: A more in-depth review of your account

As a participant in the Iowa State University retirement plans, you have access to personalized advice

on the plans' investment options from a TIAA financial consultant. This service is available as part of your retirement program at no additional cost to you.

During the plan changes, additional onsite meetings will be available during the weeks of April 14 and April 21 at several campus locations, including Beardshear Hall, the College of Veterinary Medicine, the Memorial Union, Parks Library, and the General Services Building.

Schedule an in-person or virtual session by visiting <u>tiaa.org/schedulenow</u> or by calling **800-732-8353** weekdays from 7 a.m. to 7 p.m. CT.

We're here to help

You can access an electronic copy of the information and details of the enhancements already sent to TIAA participants by visiting <u>tiaa.org/iastate</u> or by calling TIAA at **800-842-2252** weekdays from 7 a.m. to 9 p.m. CT.

*We ask that participants keep their questions general and not personal in webinar and seminar settings. Personal finance questions should be addressed in one-on-one counseling sessions to keep things moving and to protect individual participant information.